Hello Everyone,

Here is the agenda for our conference call scheduled for Wednesday 5/4 at 10am:

Discussion:

- **"Workspace" Page.** Further discussion needed, rough proof of concept demo available.
  - Currently, a faculty member is able to see a particular DMS item (and the associated documents) only if (a) they serve on a committee that's assigned the item, (b) and if that item has been added to the agenda of a meeting. This results in the committee analyst having to send the document(s) via email attachment to the faculty.
  - We are evaluating a way to explicitly grant an individual access to a specific document.
    - The analyst would manage this from the item management screen
    - The faculty would have access to this "workspace" even if she does not serve on a committee, since permission is explicitly granted.
    - The faculty would have the ability to mark a document as "read", which would then drop off of their "workspace" into an archived section (which they would still have access to).

- **"Committee Interest Survey".** Create sample page? Will need UCI language to create the page.

- **"CORCL Grants Final Report".** Demo of the new enhancement to the grants module, which allows the faculty to upload their final report. To be deployed.

- Feedback on "Flag as New Until m/d/yy"?

**Bugs:**

- On an iPad, committee shorter link redirect was not working properly. Fixed. confirm with Wendy/faculty (Smith)?
- Minor remnant references to "Issue" instead of "Item". Fixed.
- Document ordering did not match the management page exactly. Fixed.

**Follow-Up/Awaiting:**

- **GE Review Processing** GE Review Processing - awaiting additional information from Natalie on how the GE Review works at UCI, types of documents submitted, reviewers, etc..

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Our ReadyTalk info is available on our website here: https://aait.ucsb.edu/readytalk
(also included below)

Visit: http://uc.readytalk.com
Access Code: 8932495

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